



ORACLE CLOSES PRIVATE PLACEMENT FINANCING

Vancouver, British Columbia – January 10, 2025. Oracle Energy Corp. (NEX: OEC.H) (“**Oracle**” or the “**Company**”) announces that, further to its October 22, 2024 news release, it has closed its non-brokered \$0.06 unit (the “Units”) private placement financing (the “Financing”) for aggregate gross proceeds of \$191,000. Each Unit consists of one (1) common share of the Company and one half (1/2) of a common share purchase warrant (the “Warrants”), each full Warrant being exercisable at \$0.10 for 12 months from the date of issue.

The Company has issued 3,183,360 common shares and 1,591,680 common share purchase warrants in two (2) tranches: 2,283,360 common shares and 1,141,680 warrants in the first tranche, closed October 30, 2024, and 900,000 common shares and 450,000 warrants in the second and final tranche, closed January 10, 2025.

In connection with the Financing the Company has paid \$10,240 in cash finders’ fees, issued 98,669 non-transferable broker warrants, each broker warrant being exercisable at \$0.10 for 12 months, and issued 72,000 broker units (“Broker Units”), each Broker Unit consisting of 1 common share of the Company and ½ of a non-transferable common share purchase warrants, each full warrant being exercisable at \$0.10 for 12 months.

Proceeds of the Financing will be used for general working capital purposes.

All securities issued pursuant to the Financing are subject to a 4 month plus 1 day hold period.

ON BEHALF OF THE BOARD OF DIRECTORS.

Loren Currie, Director

About Oracle Energy Corp.

Oracle Energy Corp. is classified an oil and gas development company on the TSX Venture Exchange.

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